

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Long Beach Holdings, L.L.C.
Name of Transferee

Goldman Sachs Lending Partners LLC
Name of Transferor

Name and Address where notices to transferee
should be sent:

c/o Farallon Capital Management, L.L.C.
One Maritime Plaza, Suite 2100
San Francisco, CA 94111
Attn: Jon Reef

Court Claim # (if known): 28099
Amount of Claim Transferred: \$16,563,475.00
Date Claim Filed: 9/22/09
Debtor: Lehman Brothers Special Financing
Inc.

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
200 West Street
New York, NY 10282-2198
Attn: Connor Sciacca
Email: connor.sciacca@gs.com
Phone: 212-357-1727

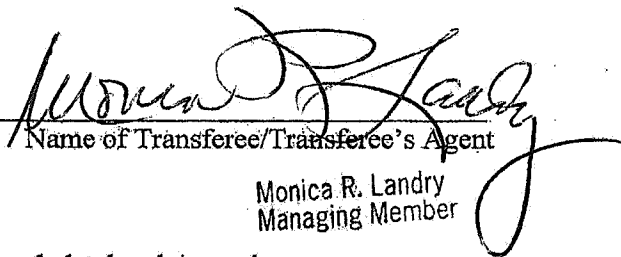
Last Four Digits of Acct #: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Name of Transferee/Transferee's Agent
Monica R. Landry
Managing Member

By: Farallon Capital Management, LLC,
its Manager

Date: September 13, 2016

Acknowledged and Agreed:

By: _____
Name of Transferor/Transferor's Agent

Date: September 13, 2016

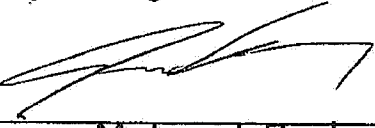
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferee/Transferee's Agent

Date: September 13, 2016

Acknowledged and Agreed:

By: 
Name of Transferee/Transferee's Agent

Date: September 13, 2016

Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”)

Attn: Clerk of the Court

AND TO: Lehman Brothers Special Financing Inc. (“Debtor”)
Case No. 08-13555 (SCC) (Jointly Administered)

Claim Number 28099

Goldman Sachs Lending Partners LLC, its successors and assigns (collectively, “Transferor”) hereby acknowledges that, for good and valuable consideration, Transferor has unconditionally and irrevocably sold, transferred and assigned to:

Long Beach Holdings, L.L.C.
c/o Farallon Capital Management, L.L.C.
One Maritime Plaza, Suite 2100
San Francisco, CA 94111
Attn: Jon Reef

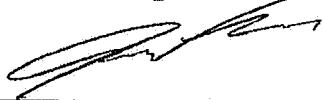
its successors and assigns (“Transferee”) all rights, title and interest in and to the above-referenced claim of Transferor in the liquidated principal amount of \$16,563,475.00 (the “Claim”) against Lehman Brothers Special Financing Inc., a Debtor in Case No. 08-13555 in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Claim to Transferee and recognizing the Transferee as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 13, 2016.

Goldman Sachs Lending Partners LLC

By: 
Name: _____
Title: **Mehmet Barlas**
Authorized Signatory

Long Beach Holdings, L.L.C.

By: Farallon Capital Management, L.L.C., its Manager

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by its duly authorized representative dated September 13, 2016.

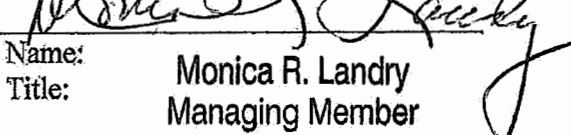
Goldman Sachs Lending Partners LLC

By: _____

Name: Monica R. Landry
Title: Managing Member

Long Beach Holdings, L.L.C.

By: Farallon Capital Management, L.L.C., its Manager

By: 
Name: Monica R. Landry
Title: Managing Member